

(3 filings)

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November 25, 1992

RECORDATION NO 16226 2-335A003
FILED 11/25/92

Mr. Sidney L. Strickland
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 30 1992 1:40 PM

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

I have enclosed an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Security Interest, a secondary document, dated October 29, 1992.

The primary document to which this is connected is recorded under Recordation No. 16226.

The names and addresses of the parties to the document are as follows:

Chicago, West Pullman & Southern Railroad Company
("Debtor" and Assignor)
2738 East 104th Street
Chicago, Illinois 60617

Heritage Pullman Bank and Trust Company
("Bank" and Assignee)
1000 East 111th Street
Chicago, Illinois 60628

A description of the equipment covered by the document follows:

One (1) Electro-Motive division, general purpose model 18 locomotive, Serial No. 25456, with insignia "CRL 14", built in 1960 (former Rock Island unit 1339); and

Mr. Sidney L. Strickland
November 25, 1992
Page 2

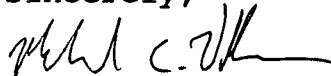
A fee of \$16.00 is enclosed. Please return the original and any 'extra copies not needed by the Commission for the recordation to:

Michael C. Villano, Esq.
Otten, Johnson, Robinson, Neff & Ragonetti, P.C.
950 17th Street, Suite 1600
Denver, Colorado 80202

A short summary of the document to appear in the index follows:

Release of Security Interest to Security Agreement with Recordation No. 16226, dated October 29, 1992 and covering two (2) Electro-Motive Division locomotives, Model GP-18, Serial Nos. 25456 and 26935.

Sincerely,



Michael C. Villano
for
OTTEN, JOHNSON, ROBINSON,
NEFF & RAGONETTI, P.C.

MCV/gm
Enclosures

RELEASE OF SECURITY INTEREST

NOV 30 1992 - 1:40 PM

KNOW ALL MEN BY THESE PRESENTS:

INTERSTATE COMMERCE COMMISSION

That certain note dated February 24, 1989 executed by Chicago, West Pullman & Southern Railroad Company, an Illinois corporation, to Heritage Pullman Bank and Trust Company, secured by a Security Agreement of even date recorded on March 3, 1989, with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code has been fully satisfied, and said Security Agreement is hereby released effective as of the 29th day of October, 1992.

HERITAGE PULLMAN BANK AND TRUST COMPANY

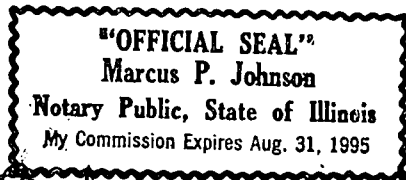
By: [Signature]
Title: Senior Vice President

State of Illinois

County of Cook, ss:

On this 17th day of November, 1992, before me personally appeared Donald Krueger, to me personally known, who being by me duly sworn, says that he is the Sr. Vice President of Heritage Pullman Bank and Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]



[Signature]
Signature of Notary Public

My Commission Expires: 8/31/95

Interstate Commerce Commission
Washington, D.C. 20423

11/30/92

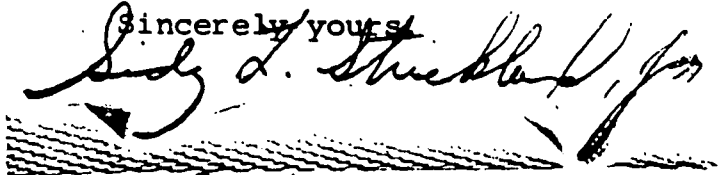
OFFICE OF THE SECRETARY

Michael C. Villano, Esq.
Otten, Johnson, Robinson, Neff & Ragonetti, P.C.
950 17th Street, Ste. 1600
Denver, Colorado 80202

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/30/92 at 1:40PM , and assigned re-
recording number(s). 16226-A, 17292-A and 17293-A.

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)